**Annex I - Template for the Commercial Proposal**

***Disclaimer***

***This template is flexible and may be adjusted by the supplier to include additional information or to follow a different format. However, all the essential information outlined in the template must be included and fully addressed. Omission of any required details may lead to disqualification of the proposal for non-compliance with the RfP requirements.***

**1. Supplier Information**

Company Name:

Address:

Contact Person:

Phone Number:

Email:

**2. Experience and Qualifications**

Relevant Expertise:

Provide a brief summary of your firm's experience in mergers and acquisitions (M&A), investment agreements, and SAFE agreements, particularly in Sweden. Highlight any previous work with startups, innovation-driven sectors, or under the Horizon Europe Programme.

**3. Proposed Services and Approach**

Service Plan:

Outline your firm’s approach to delivering the required legal services, including drafting investment agreements, SAFE agreements, and conducting due diligence for M&A. Include methods for ensuring compliance with Swedish law and providing legal advice on corporate governance, international tax law, and competition law, among other relevant services.

**4. Team Members**

Key Personnel:

Provide a list of key personnel assigned to this project, including their roles, qualifications, and relevant experience in handling similar legal matters.

**5. Commercial Offer**

Cost Breakdown:

Provide a detailed breakdown of your cost structure, including:

Hourly rates (if applicable)

Estimated time allocation for each service

Any other relevant fees (e.g., travel, miscellaneous expenses)

Total Proposed Budget:

Indicate the total cost of the services, ensuring it aligns with the €30,000 budget cap.

**6. References**

Client References:

Provide at least three references from clients, preferably in similar sectors or scopes of work. Include contact details for verification purposes.

**7. Additional Information**

Include any other information relevant to the commercial proposal or requested in the RfP.

**Annex II - Tenders Declaration of Honor**

[Place and Date]

[Name of the Legal Entity and/or Signatory]

**I, [Full name of the supplier’s representative], hereby declare the following in connection with my application for the Request for Proposal (RfP) [title of the RfP]:**

* + 1. I will commit to take all measures to prevent any situation where the impartial and objective implementation of the contract is compromised for reasons involving economic interest, political or national affinity, family or emotional ties or any other shared interest (‘conflict of interests’). I will inform the EIT Manufacturing immediately if there is any change in the above circumstances at any stage during the implementation of the tasks.

* + 1. I accept that during the implementation of the contract and for five years after the completion of the contract, the supplier must keep confidential any data, documents or other material that is identified as confidential at the time it is disclosed (‘confidential Information’).

* + 1. I accept that during the implementation of the contract and for five years after the completion of the contract, the EIT Manufacturing has the right for the purposes of safeguarding its financial interests, the offer and the contract of the supplier may be transferred to internal as well as external audit services.

* + 1. I confirm that I or the entity represented by me is not currently experiencing any of the following situations. If any situation applies, details are provided in an annex to this declaration along with a brief explanation.

- The entity is not bankrupt, subject to insolvency or winding up procedures, and its assets are not being administered by a liquidator or by a court. It is not in an arrangement with creditors, and its business activities are not suspended, nor is it in any analogous situation arising from a similar procedure under national legislation or regulations.

- There is no final judgement or final administrative decision establishing a breach of obligations related to the payment of taxes or social security contributions.

- There is no final judgement or final administrative decision establishing guilt of grave professional misconduct, including but not limited to fraud, violation of applicable laws or regulations, ethical standards, distorting competition, violating intellectual property rights, attempting to influence EU Bodies' decision-making processes, attempting to obtain confidential information, or any other wrongful conduct impacting professional credibility.

- There is no final judgement establishing guilt of fraud, corruption, participation in a criminal organization, money laundering or terrorist financing, terrorist-related offences, child labor, or other forms of trafficking in human beings.

- The entity has not shown significant deficiencies in complying with the main obligations in the performance of a contract, a grant agreement, or a grant decision financed by the European Union's budget, leading to early termination, application of liquidated damages, or other contractual penalties, discovered through checks, audits, or investigations.

- There is no final judgement or final administrative decision establishing that the entity has committed an irregularity within the meaning of Council Regulation (EC, Euratom) No 2988/95.

- There is no final judgement or final administrative decision establishing that the entity has created an entity in a different jurisdiction with the intent to circumvent fiscal, social, or any other legal obligations.

- In the absence of a final judgement or final administrative decision in the cases mentioned above, or in the case of point (e), I acknowledge that the Applicant may be subject to:

i) Facts established in the context of audits or investigations by EPPO, the Court of Auditors, OLAF, or the internal auditor, or any other check, audit, or control performed under the responsibility of the authorizing officer.

ii) Non-final administrative decisions, including disciplinary measures taken by the competent supervisory body responsible for the verification of the application of standards of professional ethics.

iii) Facts referred to in decisions of persons and entities implementing Union funds.

iv) Information transmitted in accordance with the Financial Regulation.

v) Decisions of the Commission or national competent authority relating to the infringement of Union or national competition law.

*I hereby declare the accuracy and truthfulness of the above statements.*

*Yours faithfully,*

[Signature of the Supplier’s representative]

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